

U.S. Department of Justice

Office of the United States Trustee

Ohio and Michigan, Region 9

211 West Fort Street Suite 700 Detroit, MI 48226 Fax: (313) 226-7952

Email: det9retcomm@usdoj.gov

In re The City of Detroit, Michigan United States Bankruptcy Court, Eastern District of Michigan Case No. 13-53846

Notice of Formation of Official Retiree Committee

The City of Detroit filed a voluntary petition for relief under Chapter 9 of the Bankruptcy Code. On August 2, 2013, the Honorable Steven W. Rhodes entered an Order (Docket No. 279) directing the United States Trustee to appoint an Official Committee of Retired Employees ("Retiree Committee") to represent the retired employees of the City of Detroit ("Retirees"). The Retiree Committee will represent the interests and act on behalf of all Retirees. Individual Retirees selected as members will represent the interests of all Retirees without regard to any differences in the types of claims they might hold against the City. Additional information about the rights and duties of the Retiree Committee and its members is set forth below.

If you wish to be considered for membership on the Retiree Committee, complete and return the attached Questionnaire for Official Committee of Retired Employees so that it is received no later than August 14, 2013 at 5:00 p.m. (ET). To return your completed and signed form, you must either: (1) submit a digital copy by email to det9retcomm@usdoj.gov; or (2) submit the original by fax or mail to the above number or address. Timely return of the Questionnaire does not guarantee appointment to the Retiree Committee, but only that you will be considered. If you do not wish to serve on the Retiree Committee, you do not need to return the form.

The United States Trustee will hold a meeting on August 20, 2013, at a time and location to be determined. Notice of the time and location will be posted on the websites for the <u>United States Trustee</u>, the <u>Bankruptcy Court</u>, the <u>City</u>, and <u>KCC</u>. The purpose of the meeting will be for the United States Trustee to obtain, if necessary, additional information that might be helpful in forming the Retiree Committee. This meeting will not be a general information session about the Chapter 9 case.

Attendance at the meeting is not mandatory. You need not attend the meeting if your completed Questionnaire provides all information sought by the United States Trustee, including your contact information to enable the United States Trustee to communicate with you prior to

the meeting. Also, you need not attend the meeting to be considered for membership on the Retiree Committee. Please note on your Questionnaire whether you or your individual representative intend to attend the meeting. If you send an individual to represent you at the meeting, that representative must present your written proxy authorizing him or her to act on your behalf.

After the conclusion of the meeting, the United States Trustee will evaluate the information that has been presented to him and appoint the Retiree Committee. The United States Trustee will file a notice of that appointment with the Bankruptcy Court. The United States Trustee will not announce the committee membership at the meeting.

August 7, 2013

Daniel M. McDermott United States Trustee Region 9

Official Retiree Committee--Additional Information

Powers and Duties of Retiree Committee. Members of the Retiree Committee appointed under section 1102(a) of the Bankruptcy Code will be fiduciaries representing all Retirees without regard to any differences in the types of claims that individual Retirees or the members might hold against the City. Section 1103 of the Bankruptcy Code provides, among other things, that the Retiree Committee may consult with the City and participate in the formulation of a plan for the adjustment of the City's debts. The Retiree Committee may also perform such other services as are in the interests of the Retirees which it represents. Federal Rule of Bankruptcy Procedure 2019, as amended, requires each member of the Retiree Committee to file a verified statement disclosing its name, its address, and the nature and amount of each "disclosable economic interest" held in relation to the City on the date the Retiree Committee was formed. Rule 2019 also requires the Retiree Committee to file a verified supplemental statement updating the earlier information (if information previously disclosed has materially changed) when taking a position before the court or soliciting votes on a plan.

Employment of Professionals and Reimbursement of Expenses. Section 1103 of the Bankruptcy Code provides that the Retiree Committee may employ one or more attorneys, accountants or other professionals to represent or perform services for the Retiree Committee. The decision to employ particular professionals should occur at a scheduled meeting of the

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¹ "Disclosable economic interest" means any claim, interest, pledge, lien, option, participation, derivative instrument, or any other right or derivative right granting the holder an economic interest that is affected by the value, acquisition, or disposition of a claim or interest.

Retiree Committee where a majority of the members of the Retiree Committee is present. The City has agreed to pay the reasonable fees and expenses of the professionals for the Retiree Committee, subject to such fee examiner procedure as the Court might adopt. Furthermore, Retiree Committee members will be entitled to reimbursement of their actual and necessary expenses associated with their service on the Retiree Committee.

Other Matters. The Retiree Committee should elect a chairperson and may adopt bylaws. As a party in interest, the Retiree Committee may be heard on any issue in the bankruptcy case. Federal Bankruptcy Rule 2002(i) requires that the Retiree Committee (or its authorized agent) receive all notices concerning motions and hearings in the bankruptcy case.

Privacy Act Statement. 11 U.S.C. § 1102 authorizes the collection of this information. The information will be used by the United States Trustee to determine your qualifications for appointment to the Retiree Committee. Disclosure of this information may be to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Your disclosure of information is voluntary; however, failure to provide the requested information may result in the rejection of your request to be appointed to the Retiree Committee.

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² The United States Trustee will not appoint the Retiree Committee at the conclusion of the August 20 meeting, but will file a notice of appointment some time thereafter. Professionals interested in seeking employment by the Retiree Committee should not attend the August 20 meeting.



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IN RE THE CITY OF DETROIT, MICHIGAN (the "CITY") Case No. 13-53846 (Bankr. E.D. Mich.)

QUESTIONNAIRE FOR OFFICIAL COMMITTEE OF RETIRED EMPLOYEES ("RETIREE COMMITTEE")

PLEASE RETURN YOUR COMPLETED AND SIGNED FORM SO THAT IT IS RECEIVED NO LATER THAN AUGUST 14, 2013 AT 5:00 P.M. (ET). TO RETURN YOUR COMPLETED AND SIGNED FORM, YOU MUST EITHER: (1) SUBMIT A DIGITAL COPY BY EMAIL TO det9retcomm@usdoj.gov; OR (2) SUBMIT THE ORIGINAL BY FAX OR MAIL TO THE ABOVE NUMBER OR ADDRESS.

PLEASE TYPE OR PRINT CLEARLY. ATTACH ADDITIONAL SHEETS IF NECESSARY TO FULLY ANSWER ANY QUESTION:

I am v	willing to serve on a Retiree Committee. Yes No
at a p websi Yes _	attend the meeting of potential Retiree Committee members to be held on August 20, 2013 lace and time to be announced. Notice of the time and location will be posted on the tes for the United States Trustee, the Bankruptcy Court, the City, and KCC. No (Note: You need not attend the meeting to be considered for intment.)
1.	Name:
2.	Address:
3.	Phone number(s) (please indicate preferred number):
4.	E-mail:
5.	Date of retirement from the City:

Number of years worked for the City before retirement:
Position immediately before retirement:
Was this a management or a non-management position?
All other positions you held while employed by the City and the approximate dates when each such position was held:
Were you a member of any union(s) while employed by the City? Yes No
If yes, what union(s)?
Do you now or did you ever hold a leadership position with a union? Yes No
held a leadership position, and explain each leadership role with each union:
held a leadership position, and explain each leadership role with each union: Are you being sponsored or have you been designated for membership on the Retiree
held a leadership position, and explain each leadership role with each union:
Are you being sponsored or have you been designated for membership on the Retiree
Are you being sponsored or have you been designated for membership on the Retiree Committee by a union? Yes No
Are you being sponsored or have you been designated for membership on the Retiree Committee by a union? Yes No If yes, what union(s)? Are you currently represented by any union(s) in connection with your rights to receive pension benefits, retiree health insurance benefits, and/or life insurance benefits?
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	Are you being sponsored or have you been designated for membership on the Retiree Committee by an association? Yes No
]	If yes, what association?
	Have you ever served on the Board of Trustees of any Retirement System? Yes No
	If yes, please identify the Retirement System, the approximate period during which you served or have served as trustee, and any leadership positions as a trustee:
	Are you currently receiving retiree health insurance benefits due to your former employment with the City? Yes No
	If yes, what is the approximate monthly value of the retiree health insurance benefits you receive?
	Are you currently receiving pension benefits due to your former employment with the City? Yes No
]	If yes, what is the approximately monthly amount of the pension benefits you receive?
	Are you currently eligible to receive life insurance benefits due to your employment with he City? Yes No
	If yes, what is the amount of the benefit under your life insurance policy that you expect your designated beneficiary to receive?
	Have you ever had any work experience in the pension benefit, employee benefit or retiree benefit area? Yes No
]	f yes, please describe:

If no, please explain: If appointed to the Retiree Committee, would your schedule permit you to actively participate on the committee by attending regularly scheduled meetings (either by telephone or in person)? Yes No 19. Have you or your attorney entered into a settlement agreement with the City regarding resolution of your retiree claim? Yes No 20. Do you have any other claims, causes of action, or lawsuits against the City? Yes No If yes, please state the nature and amount of those claims, causes of action, or lawsuits you have against the City: 21. Do you have any claims against any union(s) related to your employment with the City Yes No If yes, please state the nature and amount of such claims: 22. Is any member of your household currently employed by the City? Yes No If yes, please identify that person and describe the nature of the person's employment: 23. If you have been contacted by a professional person(s) (for example, an attorney, accountant, or financial advisor) about the formation of the Retiree Committee, please provide that individual's name and/or contact information:	18.	. If appointed to the Retiree Committee, would you be physically able and available to travel to attend meetings? Yes No		
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	23.	accountant, or financial advisor) about the formation of the Retiree Committee, please		

24.	please attach a copy of the written proxy. If a professional person has arranged for someone to hold a proxy on your behalf, please identify both the professional person and the individual holding the proxy:
25.	Please provide any additional information or background as to why you should be appointed to the Retiree Committee, including any specific skills that would be valuable to the Retiree Committee:
SIGN	NATURE:
Print	Name:
Date:	

THIS IS NOT A PROOF OF CLAIM FORM. PROOFS OF CLAIM ARE FILED WITH THE CLERK OF THE BANKRUPTCY COURT OR AS OTHERWISE DIRECTED BY ORDER OF THE BANKRUPTCY COURT, AND NOT WITH THE UNITED STATES TRUSTEE.

Please be advised that once a committee is formed, the United States Trustee will file a notice of appointment in the Bankruptcy Court that contains contact information for any retiree appointed, including the retiree's name, address, and telephone number.

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