UNITED STATES DISTRICT COURT EASTERN DISTRICT OF MICHIGAN SOUTHERN DIVISION

In re:	Chapter 9
City of Detroit, Michigan,	Case No. 13-53846
Debtor.	Hon. Steven W. Rhodes Hon. Gerald E. Rosen

ORDER TO CERTAIN PARTIES TO APPEAR FOR MEDIATION OF CERTAIN DISPUTES BEFORE SPECIAL MEDIATOR U.S. BANKRUPTCY JUDGE ELIZABETH PERRIS

At a session of said Court, held in the U.S. Courthouse, Detroit, Michigan on August 23, 2013

PRESENT: Honorable Gerald E. Rosen

United States District Chief Judge

TO: The City of Detroit

Emergency Manager Kevyn D. Orr

General Retirement System

Police and Fire Retirement System

Syncora Guarantee, Inc.

U.S. Bank, N.A.

MGM Grand Detroit, LLC

Detroit Entertainment, LLC d/b/a

Motor City Casino

Greektown Casino

USB AG

SBS Financial Products Co., LLC

Merrill Lynch Capital Services, Inc.

EEPK Bank

DEPFA Bank

Ad Hoc COP Holders

Ambac Assurance Corp.

National Public Finance Guarantee Corp.

Assured Guaranty Municipal Corp.

Financial Guaranty Insurance Co.

Pursuant to the Second Order Referring Matters for Facilitative Mediation entered

on August 22, 2013, referring for mediation the disputes arising from the July 15, 2013

Forbearance and Optional Termination Agreement entered into by the City of Detroit, the Emergency Manager of the City, the Detroit General Retirement System Service

Corporation, and the Detroit Police and Fire Retirement System Service Corporation, on the one hand, and UBS AG and Merrill Lynch Capital Services, Inc., on the other,

IT IS HEREBY ORDERED that the above-named noticed parties shall appear for mediation of the disputes arising from the July 15, 2013 Forbearance and Optional Termination Agreement before Special Mediator U.S. Bankruptcy Judge Elizabeth L. Perris on Thursday, August 29, 2013 at 9:30 a.m., at the Theodore Levin U.S. Courthouse, Room 861, 231 West Lafayette Blvd., Detroit, MI 48226.

IT IS FURTHER ORDERED that, for this mediation session, the parties shall be represented by no more than the following number of representatives, including attorneys, who have full authority to engage in settlement negotiations. *See* Local Bankruptcy Rule 7016-2(6); Eastern District of Michigan Local Rule 16.1(c):

City of Detroit/ Emergency Manager - three (3)

Syncora Guaranty, Inc. - three (3)

Counterparties (USB AG, SBS Financial Products Co., LLC/Merrill Lynch Capital Services, Inc.) - six (6) total collectively

Ambac Assurance Corp., National Public Finance Guarantee Corp., Assured

Guaranty Municipal Corp., Financial Guaranty Insurance Co. (collectively) - six (6) total

Other parties - one (1) each

IT IS FURTHER ORDERED that if any party believes that the number of

permitted representatives is inadequate, the party shall no later than the close of business

Monday, August 26, 2013, apply to the mediator in writing to increase the number of

representatives. Any such request shall explain how many representatives are desired and

the reason why additional representatives are needed.

IT IS FURTHER ORDERED that the parties shall submit via electronic mail (do

not file with the court) to elizabeth_perris@orb.uscourts.gov and

diane_bridge@orb.uscourts.gov a mediation statement no later than the close of

business on Tuesday, August 27, 2013. The mediation statement need not be served on

the other parties, shall not exceed ten (10) pages in length, and shall include suggested

ways that the mediation might resolve, on an interim or permanent basis.

s/Gerald E. Rosen

Chief Judge, United States District Court

Dated: August 23, 2013