

Trustees

CM/ECF Changes with Version 5.0 and 5.1

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Multiple Identification Numbers

CM/ECF now allows up to five identification numbers for each debtor or joint debtor.

Adding Identification Numbers:

On screens where a new party may be added, if the party is a debtor or joint debtor, a plus icon appears beside the SSN/ITIN and Tax ID/EIN fields when they contain a value, as shown in the image below.

Note: If, during a search for the debtor, the party is already listed in the court's database, this function will not work. The court staff will add the multiple identification numbers to the case when they quality assure the case 24 hours after the case was opened.

Debtor Information			
Last name	Prost	First name	John
Middle name		Generation	
		Title	
SSN/ITIN	333-33-3333	Tax Id/EIN	13-2222222
	+		+
	999-99-9999		12-1234567

Clicking this icon generates another field where a secondary SSN/ITIN or Tax ID/EIN value may be entered. Up to five identification numbers may be added in this way for each debtor or joint debtor.

Display of Multiple Identification Numbers:

- On public notices and dockets, only the last four digits of any SSN/ITIN are displayed.
- All identification numbers are extracted by the PSC Case Locator program for use in duplicate SSN/ITIN and Tax ID/EIN searches.
- The Cases Report data-only option now displays multiple identification numbers as needed.

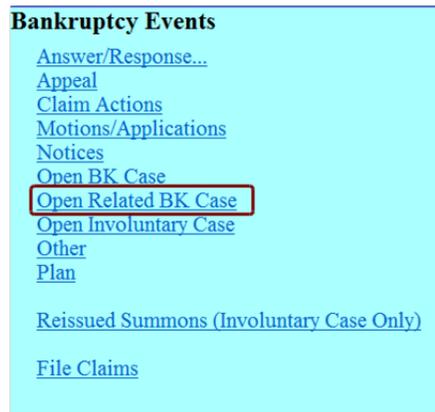
Notice of Electronic Filing (NEF's)

The Notice of Electronic Filing (NEF) and the Notice of Electronic Claim Filing (NECF) list the names and email addresses of anyone who received an email for the corresponding event. Previously, when an attorney represented more than one party in a case, the attorney's email and party information were listed on the NEF or NECF only for the first party. Now, the attorney is listed for each party.

<p>Old Version</p>	<p style="text-align: center;">EASTERN DISTRICT OF MICHIGAN</p> <p>Notice of Bankruptcy Case Filing</p> <p>The following transaction was received from one attorney entered on 2/25/2013 at 4:08 PM EST and filed on 2/25/2013</p> <p>Case Name: Joe Kopper, Jr. and Joan Marie Kopper Case Number: 13-40062 Document Number: 1</p> <p>Docket Text: Chapter 7 Voluntary Petition : Fee Amount \$306. Filed by Joe Kopper Jr., Joan Marie Kopper Section 316 Incomplete Filings Due: 04/11/2013. Schedules A-J due 03/11/2013. Incomplete Filings due by 03/11/2013. (attorney, one)</p> <p>The following document(s) are associated with this transaction:</p> <p>Document description:Main Document Original filename:S:\TRAINING\Sample PDFs for Atty Class\Affidavit-Certification.pdf Electronic document Stamp: [STAMP bkecfStamp_ID=1068232149 [Date=2/25/2013] [FileNumber=438547-0] [1e264e9877fe9ad1bc40e6337e574bfdbb73088bb75cdccc66c06e34da59211686fb3f93f26b94f888cd477c29fc61316906076e0fe5a95a3055237481798406]]</p> <p>13-40062 Notice will be electronically mailed to:</p> <p>13-40062 Notice will not be electronically mailed to:</p> <p>Test AUST ,</p> <div style="border: 1px solid red; padding: 2px;"> <p>one attorney on behalf of Debtor Joe Kopper 211 W. Fort Bldg. Detroit, MI 48226</p> </div>
<p>New Version</p>	<p>Notice of Bankruptcy Case Filing</p> <p>The following transaction was received from Kenan Attorney entered on 2/25/2013 at 4:04 PM EST and filed on 2/25/2013</p> <p>Case Name: Joe George T Kopper, Jr. and Lisa Marie Kopper Case Number: 13-40015 Document Number: 1</p> <p>Docket Text: Chapter 7 Voluntary Petition : Fee Amount \$306. Filed by Joe George T Kopper Jr., Lisa Marie Kopper Section 316 Incomplete Filings Due: 04/11/2013. Schedules A-J due 03/11/2013. Incomplete Filings due by 03/11/2013. (Attorney, Kenan)</p> <p>The following document(s) are associated with this transaction:</p> <p>Document description:Main Document Original filename:S:\TRAINING\Sample PDFs for Atty Class\Amended Schedules.pdf Electronic document Stamp: [STAMP bkecfStamp_ID=1068232149 [Date=2/25/2013] [FileNumber=62486-0] [01d9d7cf20bb75075029dda039f470525c3486604d65a647bea3e83db2ad95225b58319c4668efd8fb4db6394bd5fdcebb6ecd6cfe5b3652c296cfc2232fef71]]</p> <p>13-40015 Notice will be electronically mailed to:</p> <div style="border: 1px solid red; padding: 2px;"> <p>Kenan Attorney on behalf of Debtor Joe George T Kopper, Jr. kenan_sonbay@mieb.uscourts.gov</p> <p>Kenan Attorney on behalf of Joint Debtor Lisa Marie Kopper kenan_sonbay@mieb.uscourts.gov</p> </div>

Opening a Related Case

A new option on the bankruptcy filing menu entitled, "Open a Related BK Case," is available. This option allows a related case number to be entered before opening the new case, and ensures that the related case is linked properly to the case being opened. For example: Cases that most likely will be consolidated, or jointly administered. The association will reflect under Associated Cases.



Open New Related Bankruptcy Case

Related BK case number

Case type bk

Date filed 3/26/2013

Chapter

Joint Petition

Deficiencies

13-40057-mbm Harmony, Inc.
Case type: bk Chapter: 11 Asset: Yes Vol: v Judge: Marci B McIvor
Date filed: 03/14/2013 Date of last filing: 03/14/2013

Associated Cases

Case	Associated Case	Type
13-40057-mbm Harmony, Inc.	13-40058-mbm Harmony Records, Inc.	Related
13-40057-mbm Harmony, Inc.	13-40059-mbm Harmony Vibes, Inc.	Related

Other Filings by Same Debtor(s)

There Are No Case Filing Associations For This Case

Docket Report

Search Criteria Enhancements:

A "Page counts for documents" check box now appears on the selection screen. The image below shows the addition to the selection screen.

Docket Sheet

Case number: 2:13-bk-40009

Filed Entered

1/1/1990 to 3/6/2013

Documents: to

Include:

- Terminated parties
- Links to Notices of Electronic Filing
- Page counts for documents

Document options:

- View multiple documents
- Create Appendix

Include on the Docket Sheet:

- all docket entries in this case
- selected docket entries only

Include PDF documents

Format:

- HTML
- Text

Sort by: Oldest date first

Run Report Clear Make these options my default

If the box is checked, the number of pages is displayed on the report output below the document number:

Filing Date	#	
02/25/2013	1 (1 pg)	Chapter 7 Voluntary Petition : Fee Amount Filings Due: 04/11/2013. Schedules A-J due 02/25/2013)

For documents with attachments, the number of documents is displayed as well as the total number of pages. Page numbers for each attachment are displayed on the Document Selection Menu, which is accessed by clicking the document number link.

Docket Report Critical Information:

The docket report will now include additional dates and deadlines appropriate to the chapter:

- Plan Confirmed Date
- 341 Meeting Date (most current value displayed)
- Deadline for Filing Claims
- Deadline for Objecting to Discharge/Dischargeability (Not displayed for Chapter 13)
- Deadline for Financial Management Course – Chapter 7
- Link to Claims Register (If claims filed)

Note: The most recent deadline, for example, the 341 Meeting and other deadlines, will display whether or not they are terminated.

DebtEd	
U.S. Bankruptcy Court Eastern District of Michigan (Detroit) Bankruptcy Petition #: 13-40079-swr	
<i>Assigned to:</i> Judge Steven W. Rhodes Chapter 7 Voluntary No asset	<i>Date filed:</i> 03/29/2013 <i>341 meeting:</i> 05/04/2013 <i>Deadline for objecting to discharge/dischargeability:</i> 07/03/2013 <i>Deadline for financial mgmt. course:</i> 07/03/2013
Debtor Ralph Friday 111 Washington	represented by Ralph Friday PRO SE

Note: To verify deadline dates which may have been extended by court order and not reflected on the docket, please contact the court.

- ❖ If there are any claims associated with a case, a link to the Claims Register is displayed in the header along with the case information.

**U.S. Bankruptcy Court
Eastern District of Michigan (Detroit)
Bankruptcy Petition #: 13-40009-mbm**

Assigned to: Judge Marci B McIvor
Chapter 11
Voluntary
Asset
[Claims Register](#)

34
Deadline for fil

Debtor In Possession represented by Mic

Docket Activity Report

Search Criteria Enhancements:

The report selection criteria have been enhanced to include a time range filter.

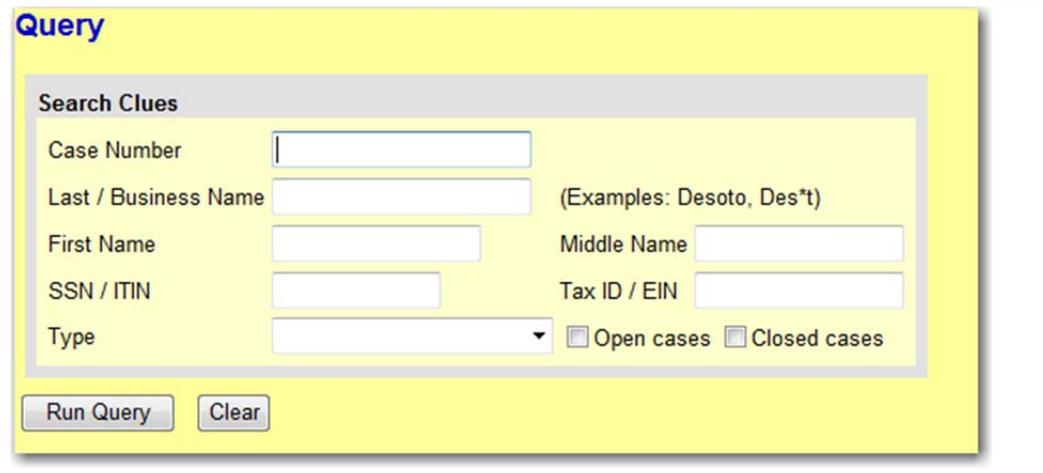
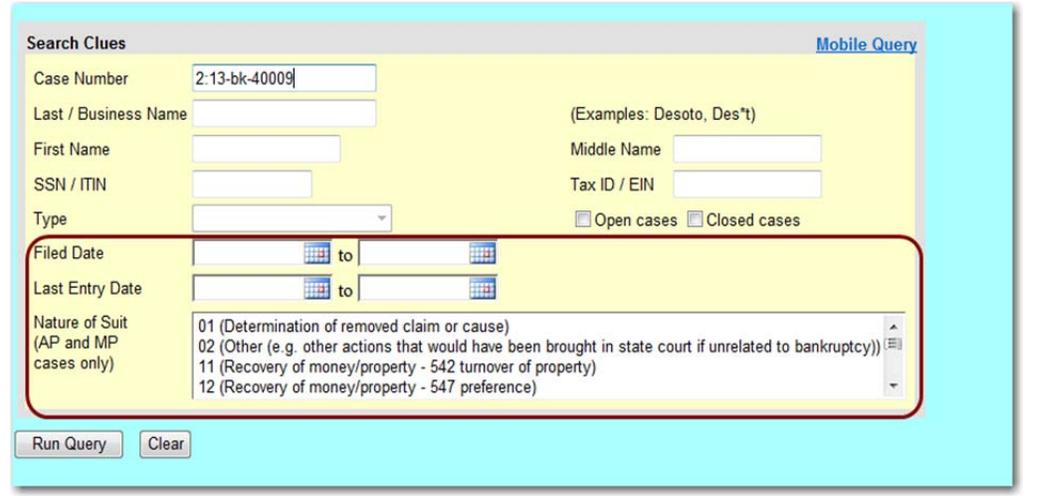
Old Version	<p>Docket Activity</p> <p>Case number <input type="text"/></p> <p>Judge <input type="text" value="Mclvor, Marci B. Opperman, Daniel"/></p> <p>Trustee <input type="text" value="Allard, David W. Bekofske, Carl"/></p> <p>Category <input type="text" value="answer appeal audio"/></p> <p>Office <input type="text" value="Bay City Detroit"/></p> <p>Case type <input type="text" value="ap bk"/></p> <p>Chapter <input type="text" value="7 9"/></p> <p>Filer type <input type="text" value="Assistant U.S. Trustee Assistant U.S. Trustee"/></p> <p>Event <input type="text" value="1 Final Report and Account-Asset 2 Trustee's Final Application for Compensation 3 Notice of Trustee's Final Report and Appl for Compensation (NFR)"/></p> <p>Terminal digit(s) <input type="text" value="2, 4-7"/> <input type="checkbox"/> Open cases <input type="checkbox"/> Closed cases</p> <p><input checked="" type="radio"/> Entered between <input type="text" value="3/1/2013"/> to <input type="text" value="3/1/2013"/> <input type="radio"/> Summary Text <input type="radio"/> Full Docket Text</p> <p>Sort by <input type="text" value="Case Number"/></p> <p>Include: <input type="checkbox"/> Rule 3002.1 Claim Supplements</p> <p><input type="button" value="Run Report"/> <input type="button" value="Clear"/> <input type="checkbox"/> Make these options my default. <input type="text" value="Schedule this to run"/></p>
New Version	<p>Docket Activity Report</p> <p>Warning: you will be billed for the total number of pages (this is ...)</p> <p>Case number <input type="text"/> <input checked="" type="checkbox"/> Only cases to which I am linked</p> <p>Office <input type="text" value="Bay City Detroit"/></p> <p>Case type <input type="text" value="ap bk"/></p> <p>Category <input type="text" value="answer appeal audio"/></p> <p><input type="checkbox"/> Open cases <input checked="" type="radio"/> Summary Text</p> <p><input type="checkbox"/> Closed cases <input type="radio"/> Full Docket Text</p> <p>Entered <input type="text" value="2/24/2013"/> <input type="text" value=""/> to <input type="text" value="2/25/2013"/> <input type="text" value=""/></p> <p>Sort by <input type="text" value="Case Number"/></p> <p><input type="button" value="Run Report"/> <input type="button" value="Clear"/> <input type="checkbox"/> Make these options my default</p>

Query

Search Criteria Enhancements:

The following items have been added to the search criteria screen:

- Filed Date Range
- Last Entry Date Range
- Nature of Suit List

Old Version	
New Version	

Creditor Mailing Matrix

Creditor Mailing Matrix

The title of the former “Creditor Mailing Matrix” menu item has been changed to “List of Creditors.”

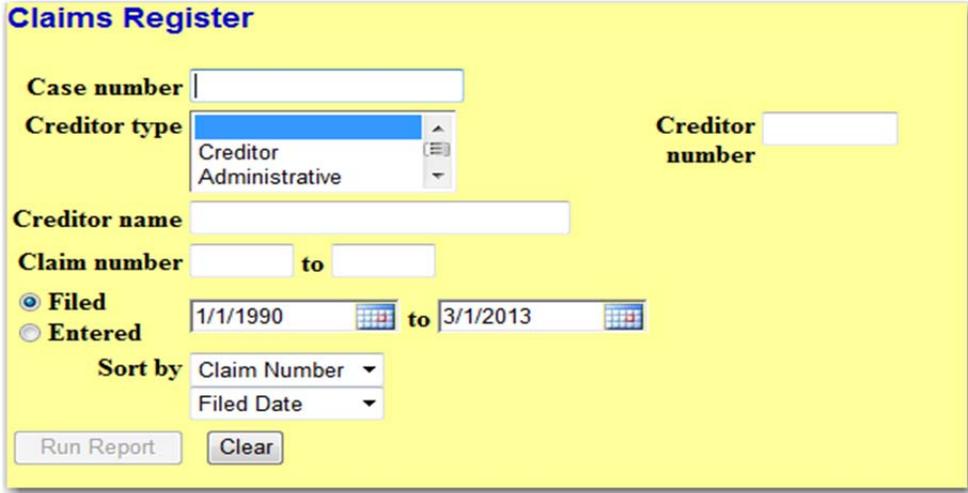
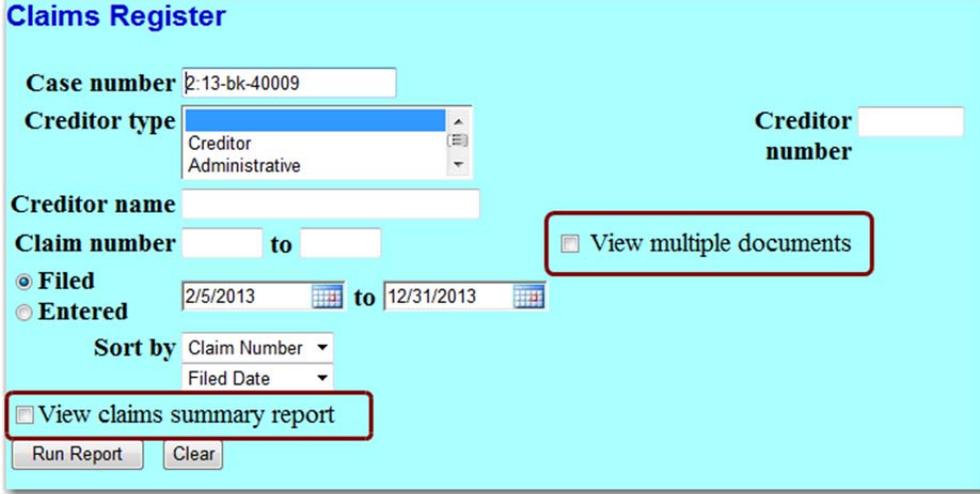
Version 4	Version 5
Creditor Mailing Matrix	List of Creditors
Mailing Labels by Case	Mailing Matrix by Case <i>(Includes all parties to the case, all creditors included in the original matrix, U.S. Trustee, U.S. Attorney and any addresses overridden by the BNC preferred noticing program.)</i>

CM/ECF Event Location	Version 4	Version 5
Bankruptcy > Creditor Maintenance	Upload Creditor Matrix File	Upload List of Creditors File
Query Menu	Creditor Mailing Matrix	List of Creditors
Reports Menu	Creditor Mailing Matrix	List of Creditors
Utilities > Mailings	Creditor Mailing Matrix	List of Creditors
Utilities > Mailings	Mailing Labels by Case (Checkbox: Select ALL Participants for case)	Mailing Matrix by Case (Checkbox: Select ALL Participants for case, excluding judge)
PACER Transaction Report	Creditor Mailing Matrix	List of Creditors

Claims Register

Search Criteria Enhancements:

A checkbox to **“View multiple documents”** and **“View claims summary report”** have been added to the search criteria screen.

Old Version	
New Version	

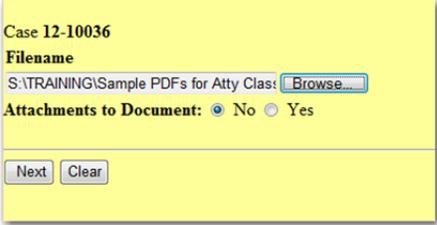
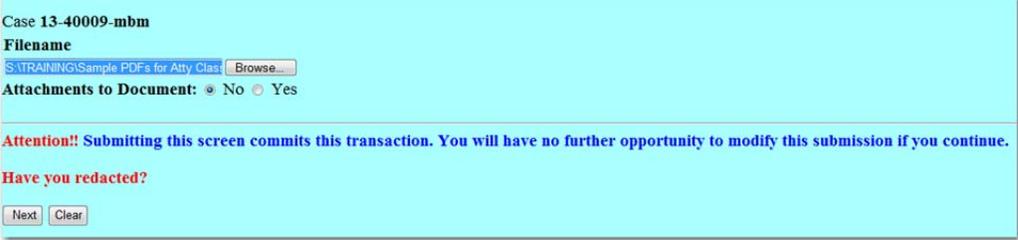
View multiple documents will include a check box beside each claim document to which the user has access. If a claim document includes attachments the document selection menu displays a list of the documents associated with the entry. Options to View All or Download All are also displayed. If these options are used, all documents are presented as one PDF document.

Claims summary report lists the claims that match the search criteria in a table with the amount claimed for each. Hovering over the amount claimed displays the breakdown of the claim amounts. Claims may be viewed individually by clicking the “View” button for the claim; Creditor/Claimant History is available by clicking on the creditor name. The table may be sorted by claim number, date filed or creditor name. To sort, click on the column header.

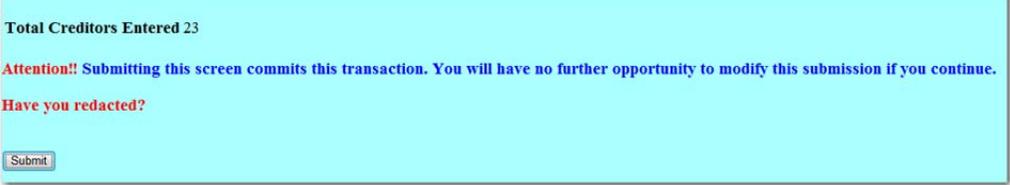
Claims/Creditors

The warning message that appears on the final screen of docketing transactions now appears on the final claims submission screen and the final screen transaction made through the Creditor Maintenance module.

Filing a Proof of Claim:

Old Version	 <p>When you click [Next], the NECF displayed.</p>
New Version	 <p>An attention message now displays on the submission screen.</p>

Uploading List of Creditors:

Old Version	
New Version	 <p>An attention message now displays on the submission screen.</p>

Miscellaneous

- ❖ Release 5.0 was tested and works correctly with Firefox and Internet Explorer 8 & 9 browsers.
- ❖ Two PACER access links have been added under “Utilities” in CM/ECF;
 - Links to Other Courts
 - National Party Case Index
- ❖ For conversions, the front page of the docket reflects the original chapter, previous chapter and current chapter.